

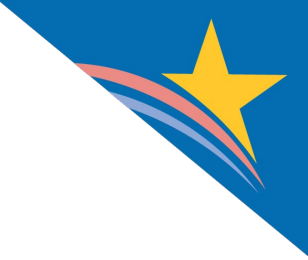


Office of the National Coordinator  
for Health Information Technology

# Public Health Data Standardization - Deep Dive on USCDI+ and the Helios HL7<sup>®</sup> FHIR<sup>®</sup> Accelerator

ONC Tech Forum, September 9<sup>th</sup> 2022





# **USDS/CDC Engagement**



U.S. DIGITAL SERVICE

# Using Data for Public Health Response

**Lessons learned during the USDS engagement with CDC**

U.S. DIGITAL SERVICE // September 2022

# Public Health Data Exchange

**Moving data between Healthcare, Public Health, and the CDC**

## CURRENT CHALLENGES WITH DATA EXCHANGE & DATA SYSTEMS

1

Public Health systems are not response ready, and in general are outdated

2

Onboarding new reporters is cumbersome, slow, and resource-intensive

3

The standards are not sufficient, leading to variability

4

Developing and maintaining customized systems and data formats is expensive

5

Public health is not well integrated with the healthcare delivery system



# Public Health systems are not response ready, and in general are outdated

“Our epidemiologists waste 80% of their time cleaning data and can't do useful analysis. The end goal of all this infrastructure is to free up that 80% of their time to do actual public health work .”

-Los Angeles County



# Onboarding new reporters is cumbersome, slow, and resource-intensive

When receiving data from health care and other data providers, Virginia spent substantial time and effort transforming the structure and semantics of the incoming data in order to ingest it into their systems.

With Promoting Interoperability requirements, lots of reporters will need to be onboarded quickly, across the country.



# The standards are not sufficient, leading to variability

**“The diversity of standards among and between each data element makes it so you can’t easily compare data or derive analysis.”**

**–California**





# Developing and maintaining customized systems and data formats is expensive

Bespoke processes and system customizations are resource-heavy and burdensome. When staff leave positions, knowledge is often lost with them.



# Public health is not well integrated with the healthcare delivery system

**“In 2018 and 2019, half of all hospitals reported a lack of capacity to electronically exchange information with public health agencies...about one in five hospitals reported issues exchanging information due to differing vocabulary standards.”**

**–ONC Data Brief No. 56**





# ONC CDC Joint Priorities

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# Update on ONC/CDC Joint Priorities

Paula Braun (CDC)



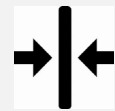
# Specific, Significant Shifts Are Occurring Which Can Benefit Public Health

**Current State: High Processing Burden**

**DATA USE AGREEMENTS  
NEGOTIATED ONE AT A  
TIME**

**DATA SENT MULTIPLE TIMES,  
IN MULTIPLE FORMATS TO  
MULTIPLE ENDPOINTS**

**PH INFORMATION SYSTEMS  
LACK CONSISTENCY AND  
COMMON FUNCTIONALITIES**



**ALIGNMENT WITHIN AND  
BEYOND PUBLIC HEALTH**



**Emerging State: Greater  
Connectivity & Flexibility**

**COMMON AGREEMENTS &  
RULES OF THE ROAD ARE PRE-  
NEGOTIATED IN ADVANCE**

**STANDARDIZED DATA SENT &  
RECEIVED ONCE TO FILL  
MULTIPLE USERS' NEEDS**

**PH INFORMATION  
SYSTEMS ARE  
CONSISTENT ACROSS  
STLTS & CDC PROGRAMS**

# Value of USCDI, FHIR, & TEFCA



## US Core Data for Interoperability (USCDI)

# Create a Core Set of Standardized Data Elements for Health

Common core of standardized data to support treatment, payment, healthcare operations, requests from patients, post-market surveillance, research, public health, and other authorized uses.

<https://www.healthit.gov/topic/interoperability/uscdi-plus>

<https://www.healthit.gov/isa/united-states-core-data-interoperability-uscdi>

# Value of USCDI and USCDI+ to Public Health

<b>Align</b>	<b>Ensure data harmonization efforts are aligned and tightly coordinated to prevent redundancy, duplication of effort or misalignment of needs</b>
<b>Sustain</b>	<b>Build a foundation for standardizing data that is flexible, extensible and scalable—and can be sustained over time</b>
<b>Adapt</b>	<b>Develop expedited processes for setting priorities, developing consensus, and rolling out new capabilities as needs change</b>





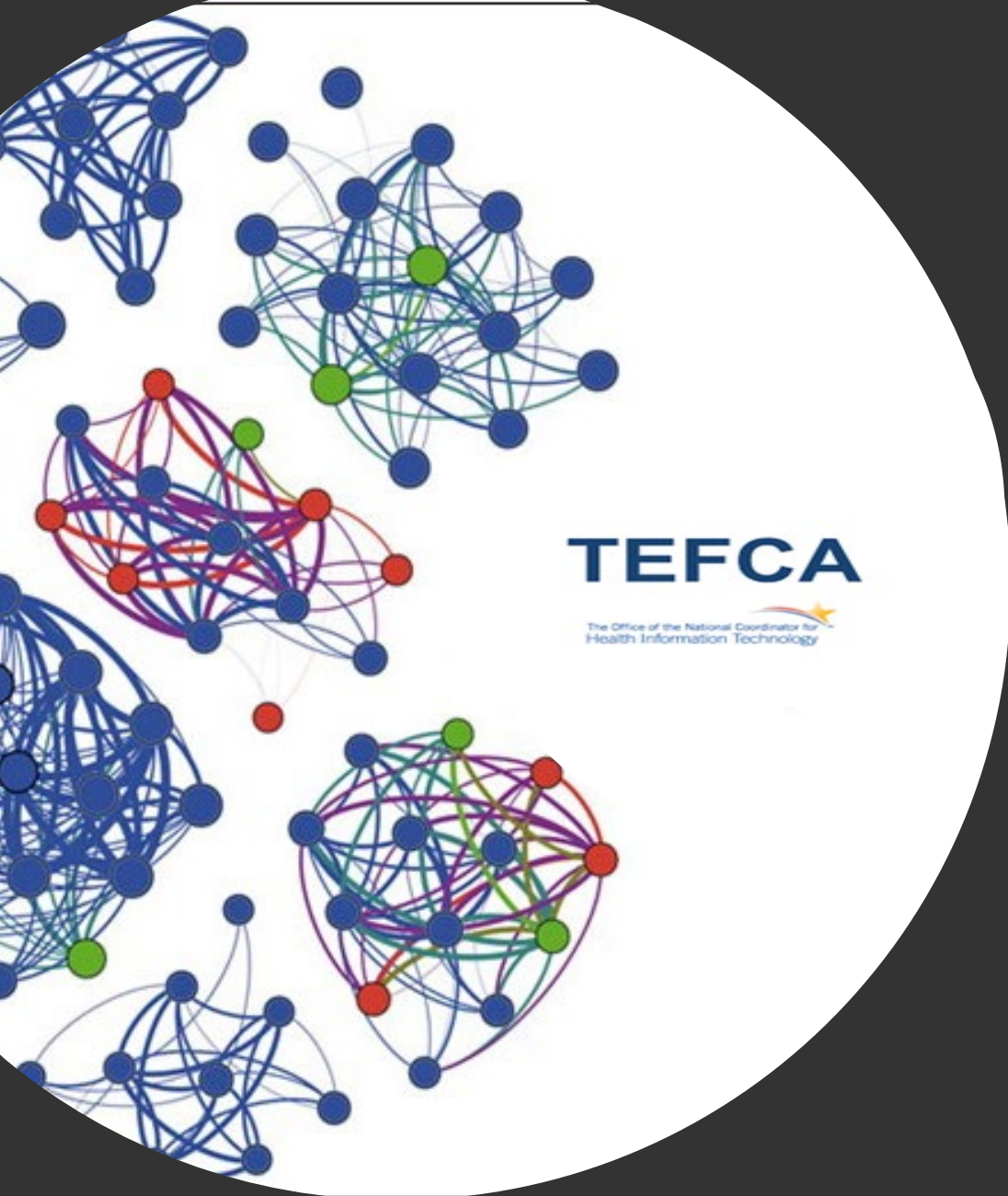
**Fast Healthcare Interoperability Resources (FHIR)**

## **Access and Share Health Information Seamlessly**

Set of best practices and open standards being developed and adopted by a global community to make data sharing more flexible and effective.

# Value of FHIR to Public Health

<b>Inform</b>	<b>Access detailed and actionable data, including data from clinical notes, that aren't easily available now</b>
<b>Connect</b>	<b>Work alongside partners from across healthcare, government, and the private sector to ensure public health gets the attention it needs and deserves as IT updates roll out nationwide</b>
<b>Modernize</b>	<b>Upgrade core data systems and capabilities so fast, accurate, and complete data get to all levels of public health smoothly and seamlessly</b>



**Trusted Exchange Framework and Common Agreement (TEFCA)**

## **Pre-Negotiate Agreements to Simplify Data Exchange Nationwide**

Common baseline of legal and technical requirements for secure and efficient data sharing within and across health information networks.

<https://rce.sequoiaproject.org/benefits-for-state-governments-and-public-health/>

# Value of TEFCA to Public Health

<b>Broaden</b>	<b>Broaden information available to public health</b>
<b>Simplify</b>	<b>Simplify processes for onboarding partners, filtering out what's relevant, and exchanging data</b>
<b>Strengthen</b>	<b>Strengthen privacy and security protections</b>



# Helios FHIR Accelerator

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# The Helios FHIR Accelerator for Public Health

ONC Tech Forum  
September 9, 2022



# Despite Remarkable Progress, Ongoing Challenges Persist In Achieving Interoperability For Public Health

**Manual Work**

"We spend inordinate amount of time babysitting and doing QA on our data streams."

**Messy Data**

"We want to describe what's happening in our community and efficiently target our efforts, but the data is too messy."


**Out-of-Date Information**

"We're not sure what our intervention shows because the data is so far behind."

**Turn to Alternatives**

"If we can't answer the questions our executives have, they go elsewhere to get the information and pass up public health."

# DESIRED END STATE



Develop and deploy  
maximally efficient  
and sustainable  
approaches to  
interoperability that  
help to advance  
public health.





**What can be done  
to accelerate  
public health  
readiness to act  
on the data and  
use the data  
meaningfully?**

**What can we do  
to ensure that our  
efforts to  
influence  
healthcare  
partners are  
strategic and  
aligned?**

**How can we  
leverage policies  
and approaches to  
interoperability  
that have  
momentum and  
buy-in beyond  
public health?**

# HELIOS FHIR Accelerator



Helping public health to align with and benefit from the widespread standardization and transformation that is happening around digital health data

## 01 Multi-Sector Alliance

Diverse teams—across public health, healthcare, philanthropic organizations, and the private sector—work together to tackle longstanding challenges and explore new opportunities to advance interoperability.

## 02 Align Efforts

Align with and address known gaps in the FHIR standard to help promote more flexible and effective data exchanges with healthcare, the public, and other sectors beyond public health.

## 03 Focus on Impact

Prioritize a small set of use cases that complement what exists today and make it easier for public health officials to act swiftly, share insights effectively, and have a greater impact in their communities.

# Value of FHIR to Public Health

Inform	Access detailed and actionable data, including data from clinical notes, that aren't easily available now
Connect	Work alongside partners from across healthcare, government, and the private sector to ensure public health gets the attention it needs and deserves as HIT updates roll out nationwide
Modernize	Upgrade core data systems and capabilities so fast, accurate, and complete data get to all levels of public health smoothly and seamlessly

# Develop Community

## Lead

- Identify strong leadership from within the community representing a diversity of perspectives

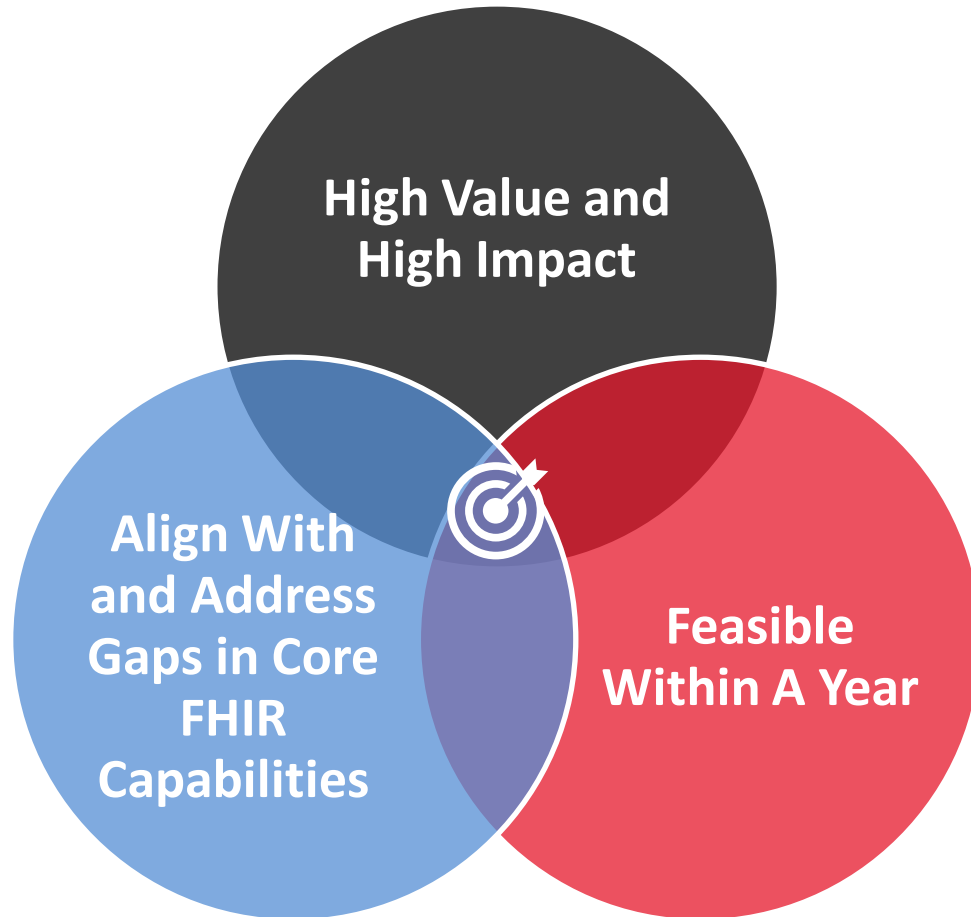
## Align

- Ensure data harmonization efforts are aligned and coordinated to prevent redundancy and misalignment of needs

## Listen

- Hear what the community is saying about the data sharing pain points and where they see FHIR playing a role

# Core Principles



**Desirability**: Serves an immediate and pressing public health need.

**Feasibility**: Initial scope can be accomplished within a year.

**Compatibility**: Prioritize and address deviations in public health implementations of FHIR.

# Priority Areas for 2022

## Deliver Aggregate Information to Public Health



### Leads:

Hans Buitendijk (Cerner)  
Ravi Kafle (Washington)

## Make Data in Public Health Systems Accessible in Bulk



### Leads:

John Stamm (Epic)  
Leslie Lenert (MUSC)  
Mary Beth Kurilo (AIRA)

## Align and Optimize Public Health Data Sharing



### Leads:

Michelle Barber (Oregon)  
Steven Hill (Cerner)  
Gillian Haney (CSTE)

# Align and Optimize Public Health Data Sharing



## Summary

*How might public health access and exchange patient-level data more efficiently and effectively using FHIR to deliver the greatest net benefit overall?*

## Public Health Goals That Could Be Achieved

- Lay the groundwork to help provide more complete and up to date data to public health that would not be available easily under existing data channels
- Provide access (via push or pull as appropriate) to specific information needed to take public health action (for example, information needed to help understand the severity of illness and examine risk factors for severe disease across a population) as authorized and agreed upon

## Project Team Objectives

- Explore options for sharing data with public health and returning actionable information to care providers
- Describe a process for assessing the interoperability needs of a use case and identifying optimal FHIR-based approaches for achieving data sharing

## 90-Day Goals (and Beyond)

- Explore available FHIR exchange paradigms (e.g., RESTful API Query, messaging, subscriptions) to better understand the capabilities they offer to public health
- Evaluate how a small number of high priority use cases can adopt these paradigms to develop concrete examples which resonate with public health and implementers
- Create the technical artifacts necessary to pilot use case solutions

# Make Data in Public Health Systems Accessible in Bulk



## Summary

*How can data stored in public health information systems, such as IIS, be more accessible to authorized “B2B” users beyond public health (e.g., State Medicaid programs, healthcare partners, private insurers, etc.)?*

## Public Health Goals That Could Be Achieved

- Ensure authorized users of IIS data have a standardized pathway to access information (in bulk) on patient immunization histories to help address gaps in care while lowering burden on state public health agencies.
- Help health providers and payers to proactively support their patient and member populations.
- Increase coverage rates through improved access to complete, accurate information

## Project Team Objectives

- Develop guidance for bulk FHIR query from an IIS that can eventually grow into a balloted Implementation Guide
- Leverage current tools, guidance, and reference implementations including work performed by the AIRA/HIMSS Immunization Integration Program (IIP)
- Socialize guidance and build investment across the IIS and immunization data exchange community

## 90-Day Goals (and Beyond)

- Define use cases for bulk data exchange
- Describe the architecture necessary to make IIS data available in bulk
- Evaluate the existing FHIR Bulk IG relative to public health needs
- Pilot bulk data exchange between IIS and authorized users in their jurisdiction



# Deliver Aggregate Information to Public Health



## Summary

*What can we do to lessen the strain on health care and public health during times when both systems are most taxed (and configure the solution in a way so that it can also be used during “normal” operations)?*

## Public Health Goals That Could Be Achieved

- Provide mission-critical aggregate information (e.g., bed count, supply inventory) to public health during pandemics, natural disasters, and other preparedness events
- Use the same “building blocks” for aggregating information to help improve ongoing situational awareness and surveillance of non-reportable diseases, chronic conditions, birth defects, environmental health, and injuries during “normal” operations

## Project Team Objectives

- Focus on the reporting of sentinel indicator measures comprised of rolled up, summary data (not the large-scale line-level data for individuals that formed the basis for deriving the summary data) that can enable identification and response to public health and other emergencies
- Establish an infrastructure for exchanging sentinel indicator measures, independent of the content of a given measure


## 90-Day Goals (and Beyond)

- Evaluate existing aggregate reporting standards (e.g. SANER and DaVinci DEQM FHIR IGs) for adoption
- Identify the likely sources of data for measures
- Implement pilot exchanges

# Get Involved



Work alongside partners from across healthcare, government, and the private sector to access & exchange detailed information not easily available now

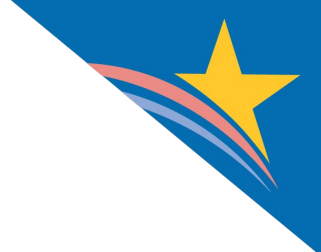


Learn more about Helios priority areas for 2022:

<https://confluence.hl7.org/display/PH/2022+Use+Cases>

Join a Helios project team, email:

[helios@hl7.org](mailto:helios@hl7.org)



**USCDI+ for PH**



Office of the National Coordinator  
for Health Information Technology

# USCDI+ for Public Health Update

9/9/2022





## USCDI+ for Public Health: Goals and Objectives

- ONC and CDC are establishing the USCDI+ for public health to address core data and interoperability for public health needs beyond the scope of USCDI.
- Capture the data needs of public health that fall outside the scope of USCDI core and aim to **improve data quality and availability, helping to save time and resources for end users and PH officials.**
- Enable health IT vendors to send more consistent, harmonized data to improve **the quality of data available to public health to conduct disease surveillance and disease investigation.**
- Establish datasets that can support **a unified response across local partners, jurisdictions, and all levels of government.**
- Follow a more flexible and rapid lifecycle than USCDI, **allowing flexibility to meet changing and emerging needs of public health.**

## Initial Sub-Domains

**USCDI+ will leverage sub-domains to help ensure that the appropriate data elements are prioritized to support solutions to common public health data challenges.**

- **Case-based Surveillance:** Crucial data elements received from clinical providers in order to conduct a case investigation and follow-up with a patient.
- **Lab Data Exchange:** Electronic orders and test results (ETOR), reporting of suspect cases, reporting point of care and at-home testing results to PH), and other more traditional lab data exchange immunization systems & vital records
- **Multi-Directional Exchange with Healthcare and Other Partners:** Facilitate automated, bi-directional information flows between healthcare, public health, and other authorized users for core surveillance areas such as lab and case data, immunizations, and vital records.
- **Maternal and Child Health:** Ability to receive all data elements to understand how maternal health may impact outcomes in both mother and child.
- **Resource reporting / Situational Awareness:** Data informing public health of resources available across a region to inform guidance and decision making.
- **Risk Behaviors and Drivers of Inequity:** Crucial data elements on risks and drivers of inequity for leading health conditions, such as physical activity as a vital sign, vulnerability indices and systematic race and ethnicity reporting, and medical outcomes of consequence.



# Overview of CDC Data Harmonization Process

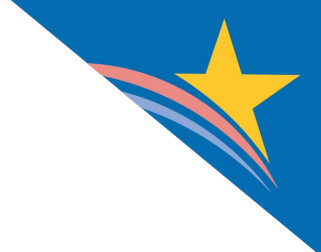
# CDC's USCDI+ Submission

Subdomains	Use cases	# Data Elements
Multi-Directional Exchange with Healthcare and Other Partners	Bi-Directional Referrals	50
	EHR-Based Chronic Surveillance	15
	Community and Clinical Linkages	36
	Data Exchange between IIS and Disease Surveillance Programs	20
	Data Exchange between IIS and Systems that Define Coverage Population (Vital Records, Refugee, etc.)	19
	Consumer Access to Immunization Information Systems	12
Case-Based Surveillance	Case reporting (general)	100
Laboratory Data Exchange	Laboratory Data Exchange (General)	2
Maternal and Child Health (General)	Maternal and Child Health (General)	2
Resource Reporting & Situational Awareness	Hospital Aggregate Patient Demographics Reporting	7
	Hospital Aggregate Morbidity Reporting	9
	Event-Associated Flows of Hospitalized Patients	13
	Hospital Bed Capacity and Availability	18
	Hospital Identifiers and Hospital Type	4
Risk Behaviors and Drivers of Inequity	Package SDH Data for Uses Beyond the Point of Care	62



# CDC's USCDI+ Activities

1. Identified data elements currently available in USCDI v3, v2, v1 that map to priority use cases
2. Identified data elements submitted but not published in final versions (e.g., classified at level 1, 2, Comment)
3. Identified data elements beyond USCDI submissions
  - available in systems, IGs, MMGs, etc.
4. Compiled data elements
5. Determined priority data elements for USCDI+
6. Documented supporting evidence for data elements using template
7. Consolidated and shared with partners for review and comment
8. Submitted via USCDI+ ONDEC system



**ONDEC+**



You are viewing USCDI as General Public.

[View USCDI+ as a strategic partner](#)

View New draft Delete Revisions

## United States Core Data for Interoperability (USCDI)

The United States Core Data for Interoperability (USCDI) is a standardized set of health data classes and constituent data elements for nationwide, interoperable health information exchange. Review the [USCDI Fact Sheet](#)

A USCDI "Data Class" is an aggregation of various Data Elements by a common theme or use case.

A USCDI "Data Element" is the most granular level at which a piece of data is exchanged.

For example, Date of Birth is a Data Element rather than its component Day, Month, or Year, because Date of Birth is the unit of exchange.

[USCDI ONC New Data Element & Class \(ONDEC\) Submission System](#)

With the publication of USCDI v3, ONC is accepting submissions for new data elements through the ONDEC system and comments on existing data elements until September 30, 2022. ONC plans on releasing

- USCDI v1**
- USCDI v2
- USCDI v3
- Level 2
- Level 1
- Comment

Please reference the [USCDI version 1 document](#) to the left for applicable standards versions associated with USCDI v1.



<b>USCDI+</b>
<b>Public Health</b>
Quality Measurement Domain

## United States Core Data for Interoperability (USCDI) +

[View](#) [New draft](#) [Delete](#) [Revisions](#)

### USCDI+

USCDI+ is a service that ONC provides to federal partners who have a need to establish, harmonize, and advance the use of interoperable data. If you have any questions, technical issues, or need to request access for a colleague, please email [USCDI.Plus@hhs.gov](mailto:USCDI.Plus@hhs.gov)

A USCDI+ "Domain" is a common set of data elements required for interoperability for multiple scenarios and use cases governed by a common scenario or use case.

A USCDI+ "Data Class" is an aggregation of various Data Elements by a common scenario or use case.

A USCDI+ "Data Element" is the most granular level at which a piece of data is exchanged.

For example, Date of Birth is a Data Element rather than its component Day, Month, or Year, because Date of Birth is the unit of exchange.

**USCDI+ ONC New Data Element & Class (ONDEC) Submission System**



#### Public Health Domain

ONC and CDC are establishing the USCDI+ for public health to address core data and interoperability for public health needs beyond the scope of USCDI. USCDI+ for public health intends to establish datasets that can support a unified response across local partners, jurisdictions, and all levels of government

[Visit Public Health Domain](#)



#### Quality Measurement Domain

To support the USCDI+ Quality Domain, ONC and CMS are establishing a data model reflecting the current universe of CMS's electronic clinical quality measures (eCQMs) that will support development of FHIR profiles and implementation guides for use in the ONC health IT certification program.

[Visit Quality Measurement Domain](#)



You are viewing USCDI+ as a strategic partner. [View USCDI as General Public](#)

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<b>USCDI+</b>	-
<b>Public Health</b>	-
Case-Based Surveillance	+
Laboratory Data Exchange	+
Maternal and Child Health	+
Multi-Directional Exchange and Data Linkages	+
Resource Reporting & Situational Awareness	+
Risk Behaviors and Drivers of Inequity	+
<b>Quality Measurement Domain</b>	

[View](#) [Edit](#) [Delete](#)

## Public Health Domain

ONC and CDC are establishing the USCDI+ for public health to address core data and interoperability for public health needs beyond the scope of USCDI. USCDI+ for public health intends to establish datasets that can support a unified response across local partners, jurisdictions, and all levels of government



### Multi-Directional Exchange with Healthcare and Other Partners

- Immunizations
- Bi-Directional Referrals
- EHR-Based Chronic Surveillance
- Community and Clinical Linkages
- Data Exchange between IIS and Disease Surveillance Programs
- Data Exchange between IIS and Systems that Define Coverage Population (Vital Records, Refugee, etc.)
- Consumer Access to Immunization Information Systems
- Bidirectional Referral to CDC lifestyle change programs

[Visit Multi-Directional Exchange with Healthcare and Other Partners](#)

### Case-Based Surveillance

- Reporting to CDC (NNDSS)
- Case Based Surveillance (General)

[Visit Case-Based Surveillance](#)

### Laboratory Data Exchange

- Laboratory Data Exchange (General)

[Visit Laboratory Data Exchange](#)

### Maternal and Child Health

- Maternal and Child Health (General)

[Visit Maternal and Child Health](#)

### Resource Reporting & Situational Awareness

- Hospital Aggregate Patient Demographics Reporting
- Hospital Aggregate Morbidity Reporting
- Event-Associated Flows of Hospitalized Patients
- [Hospital Bed Capacity and Availability](#)
- Hospital Identifiers and Hospital Type

[Visit Resource Reporting & Situational Awareness](#)

### Risk Behaviors and Drivers of Inequity

- Risk Behaviors and Drivers of Inequity (General)

[Visit Risk Behaviors and Drivers of Inequity](#)



<b>USCDI+</b>	-
Public Health	-
Case-Based Surveillance	-
<b>Case Based Surveillance (General)</b>	-
Encounter Information - Case Based Surveillance (General)	
Travel Information - Case Based Surveillance (General)	
Work Information - Case Based Surveillance (General)	
Facility Level data - Case Based Surveillance (General)	
Immunizations - Case Based Surveillance (General)	
Medications - Case Based Surveillance (General)	
Observations	
Orders - Case Based Surveillance (General)	
Patient Demographics - Case Based Surveillance (General)	
Problems - Reporting to CDC (NNDSS)	
Procedures - Case Based Surveillance (General)	
Referral - Case Based Surveillance (General)	
Reporting to CDC (NNDSS)	+
Laboratory Data Exchange	+
Maternal and Child Health	+
Multi-Directional Exchange and Data Linkages	+
Resource Reporting & Situational Awareness	+
Risk Behaviors and Drivers of Inequity	+
<b>Quality Measurement Domain</b>	

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### Case Based Surveillance (General)



Level 2 Level 1

**Medications - Case Based Surveillance (General)**

- Date Medication Prescribed
- Medication Administered Performer
- Medication Administered Reason Reference
- Medication Prescribed Code
- Medication Prescribed Dose
- Medication Prescribed Dose Units
- Medications Dispensed

**Work Information - Case Based Surveillance (General)**

- Job Work Classification
- Usual Occupation Duration
- Usual Occupation Start Date

**Procedures - Case Based Surveillance (General)**

An activity that is performed with or on a patient as part of the provision of care.

- Procedure Timing

**Problems - Case Based Surveillance (General)**

Information about a condition, diagnosis, or other event, situation, issue, or clinical concept that is documented.

- Date of Resolution

**Patient Demographics - Case Based Surveillance (General)**

- Medicare Patient Identifier
- Sex (Assigned at Birth) [Case Based Surveillance (General)]
- Sexual Orientation

**Referral - Case Based Surveillance (General)**

- Reason for referral [Case Based Surveillance (General)]

**Facility Level data - Case Based Surveillance (General)**

- Facility Managing Organization Identifier

**Observations**

- Observation Value

**Immunizations - Case Based Surveillance (General)**

Record of an administration of a vaccination or a record of a vaccination as reported by a patient, a clinician, or another party.

- Reason Immunization Not Performed
- Vaccination event record type (administered/historical)
- Vaccination Event Record Type (CBS)
- Vaccine dose volume units [Case Reporting (General)]

**Orders - Case Based Surveillance (General)**

- Types of orders for medical care/services



# Overview of Review Process

# Review Process

- USCDI+ differs from USCDI in that the feedback process is rolling, monthly incorporation of feedback.
- USCDI+ is currently serving as an exploratory process to arrive at data-sets representing foundational PH needs.
- Goal is to provide a formal forum for:
  - Public health to express what data is necessary for their daily, mission-critical, functions.
  - Industry to respond and provide feedback on what data is/is not available to meet PH needs.
  - Identify paths forward to remedy gaps.
- Feedback/comment process is by invitation only. If anyone is interested/know of stakeholders that should get access, please email: [USCDI.Plus@hhs.gov](mailto:USCDI.Plus@hhs.gov)





# Questions and Discussion